

BEST AVAILABLE COPY

SEARCHED			
Class	Sub.	Date	Exmr.
705	35	3-25-02	and
	36	3-25-02	and
(investment planning trading)			
705	37	3-25-02	and
	10		updated search
705	35	9-3-03	and
	36		
	37		
	10		
705	35	2-12-03	and
	36		
	37		
	10		

INTERFERENCE SEARCHED			
Class	Sub.	Date	Exmr.
705	35	2-12-03	and
	36		
705	37	2-12-03	and
705	10	2-12-03	and

SEARCH NOTES (INCLUDING SEARCH STRATEGY)		
	Date	Exmr.
Dialog	12-12-01 3-25-02	and
web search Google	3-25-02	and
Patent search U.S. + Foreign Patent databases West	12-12-01	and
Dialog Dialog / NPL	11-28-02	and
Discussion with Hani Karimi and Jim Myhra	9-2-03	and
Update patent database search including Pt.Pub.	9-3-03	and
Review & Implement R. Weishardt Comments	10/15/04	and
Updated East Search	2-17-05	and